

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known) Chapter **11**☐ Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	<u>Wormhole Labs, Inc.</u>	
<hr/>			
2.	All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	<u>FKA TapThere, Inc.</u>	
<hr/>			
3.	Debtor's federal Employer Identification Number (EIN)	<u>45-5491901</u>	
<hr/>			
4.	Debtor's address Principal place of business <u>11801 Domain Blvd., 3rd Floor</u> <u>Austin, TX 78758</u> <small>Number, Street, City, State & ZIP Code</small> <u>Travis</u> <small>County</small>	Mailing address, if different from principal place of business <hr/> <small>P.O. Box, Number, Street, City, State & ZIP Code</small> Location of principal assets, if different from principal place of business <hr/> <small>Number, Street, City, State & ZIP Code</small>	
<hr/>			
5.	Debtor's website (URL)	<hr/>	
<hr/>			
6.	Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: <hr/>	
<hr/>			

Debtor **Wormhole Labs, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5112**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Wormhole Labs, Inc.**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor
District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☐ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor

Wormhole Labs, Inc.

Case number (if known)

Name

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Wormhole Labs, Inc.** Case number (if known) _____
 Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 27, 2023**
 MM / DD / YYYY

X /s/ Mark Mitroka
 Signature of authorized representative of debtor
 Title **CAO and Secretary**

Mark Mitroka
 Printed name

18. Signature of attorney

X /s/ Mark C. Taylor
 Signature of attorney for debtor

Date **December 27, 2023**
 MM / DD / YYYY

Mark C. Taylor
 Printed name

Holland & Knight LLP
 Firm name

100 Congress Ave
Suite 1800
Austin, TX 78701
 Number, Street, City, State & ZIP Code

Contact phone **512-685-6400** Email address **mark.taylor@hklaw.com**

19713225 TX
 Bar number and State

**WRITTEN CONSENT OF THE BOARD OF DIRECTORS
OF WORMHOLE LABS, INC.**

December 15, 2023

Pursuant to and in accordance with Section 141(f) of the Delaware General Corporation Law and the applicable organizational agreements, the undersigned, constituting the members of the Board of Directors (the “**Board**”) of Wormhole Labs, Inc. (the “**Company**”), hereby take action, without holding a meeting, providing notice, or taking a vote, and consent to the adoption of the following resolutions as of the date first written above:

WHEREAS, the following resolutions are hereby adopted by the Board in the name and on behalf of the Company;

WHEREAS, the Board has considered the liabilities and liquidity situation of the Company, and the strategic alternatives available to the Company, and has determined that the Company and its creditors and equity holders will best be served by the Company’s filing of a voluntary petition under Chapter 11 of the United States Bankruptcy Code.

WHEREAS, the Board has considered the liabilities and liquidity situation of the Company, the advice of counsel, and the strategic alternatives available to the Company, and have determined that the Company and its creditors will best be served by the Company’s filing of a voluntary petition under Chapter 11 of the United States Bankruptcy Code.

NOW THEREFORE, IT IS HEREBY RESOLVED, that in the judgment of the Board, it is desirable and in the best interest of the Company, its creditors, equity holders and other interested parties, that a petition (the “**Petition**”) be filed seeking relief under the provisions of Chapter 11 of the Bankruptcy Code, and the filing of such petition is authorized hereby; and it is further

RESOLVED, that Mark Mitroka and/or Herbert Hughes (the “**Officers**”¹) are authorized and directed, for and on behalf of the Company, to execute and verify the Petition, and any amendments thereto, in the name of the Company under Chapter 11 of the Bankruptcy Code and cause the same to be filed in the United States Bankruptcy Court for the Western District of Texas; and it is further

RESOLVED, that the Officers are hereby authorized to execute, verify, and/or file or cause to be filed (or direct others to do so on their behalf), all documents including, without limitation, petitions, schedules, lists, affidavits, motions, pleadings, and other papers, and to take any and all action which they deem necessary or proper in connection with such proceedings under Chapter 11; and it is further

RESOLVED, that the Officers are hereby authorized to retain and employ Holland & Knight LLP (the “**Firm**”) as bankruptcy counsel, and are directed to execute a retention agreement

¹ Either Officer may act on behalf of the Company

with the Firm and pay all amounts due thereunder, and the Manager is likewise authorized to retain such other professionals as may be necessary for the Chapter 11 case; and it is further

RESOLVED, that the Officers are hereby authorized and directed to take such further actions on behalf of the Company as such Officers shall deem necessary or appropriate to enable the Company to perform its obligations and exercise its rights under Chapter 11 and to otherwise carry out the intent and purpose of the foregoing resolutions and the transactions contemplated thereby; and it is further

RESOLVED, that any and all actions previously taken by the Officers in connection with or in furtherance of the matters referred to in the foregoing resolutions are hereby confirmed, ratified, and approved as authorized and valid acts taken on behalf of the Company.

This Consent may be executed in multiple counterparts


[Remainder of page left blank]

IN WITNESS WHEREOF, the undersigned has executed this consent, effective as of the date first written above.


DocuSigned by:

525E98FE5C76477...


Name: William Reid

DocuSigned by:

267F37A21179489...

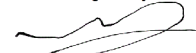
Name: Rowland Hanson

DocuSigned by:

DB4CEFA10458481...

Name: Phil Ranta

DocuSigned by:

B4CEA11FDE46441...

Name: Michael Marcotte

DocuSigned by:

F6B9BF481BF9435...

Name: Herbert Hughes

DocuSigned by:

40811333B5A74F5...

Name: Mark Mitroka

Fill in this information to identify the case:Debtor name Wormhole Labs, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **List of Equity Security Holders**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 27, 2023****X /s/ Mark Mitroka**

Signature of individual signing on behalf of debtor

Mark Mitroka

Printed name

CAO and Secretary

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Wormhole Labs, Inc.**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Jennifer Chen 111 Panorama Irvine, CA 92618		Convertible Note				\$1,584,783.00
H. Hughes Investment Management LLC 4502 Elm River Court Fort Worth, TX 76116		Convertible Note				\$931,205.92
Stevens Dynasty Trust of 2012 23 Harvey Drive Short Hills, NJ 07078		Convertible Note				\$693,068.50
Bespoke Investments 1, LP #518-5525 West Boulevard Vancouver, BC V6M 3WG CANADA		Convertible Note				\$675,713.87
Alan L. Meltzer Revocable Trust 2000 South Ocean Blvd., #3K Boca Raton, FL 33432		Convertible Note				\$673,166.16
Geoffrey S. Bradshaw-Mack 11 Equestrian Trail Weston, CT 06883		Convertible Note				\$666,200.02
Pensco Trust Company FBO Lisa Wager 19 Dickel Road Scarsdale, NY 10583		Convertible Note				\$510,218.51

Debtor **Wormhole Labs, Inc.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Charles Cain 25003 Pitkin Road, #B100 Spring, TX 77386		Convertible Note				\$467,621.87
Onward Search LLC PO Box #5063 New York, NY 10087		Services				\$256,784.50
Eric Henkels 15446 N Greenway Hayden Loop Unit 3039 Scottsdale, AZ 85260		Services				\$253,665.00
Bryan Ganz 32 Traveler Street, Apt. 703 Boston, MA 02118		Convertible Note				\$224,966.39
Jenkki (2012) 85 Lovell Road Wykagyl, NY 10804		Convertible Note				\$214,858.33
Ron Wheaton 15919 Punta Espada Loop Corpus Christi, TX 78418		Convertible Note				\$211,792.77
Fish IP Law LLP 2603 Main Street, #1100 Irvine, CA 92614		Convertible Note				\$181,512.33
Fish IP Law LLP 2603 Main Street, #1100 Irvine, CA 92614		Legal Services				\$180,215.45
The Larry J Garcia Revocable Trust of May 20, 2004 14 Padua Ct Newport Coast, CA 92656		Convertible Note				\$163,565.47
Andrew Sullivan 1067 Law Street San Diego, CA 92109		Convertible Note				\$162,633.37
Ganz 1997 Trust 10056 E. Flathorn Dr. Scottsdale, AZ 85255		Convertible Note				\$147,257.25

Debtor **Wormhole Labs, Inc.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ed Crowder 2373 Westfield Avenue Winston-Salem, NC 27103		Convertible Note				\$144,626.67
Sabra Capital 12758 NW 69th Court Parkland, FL 33076		Convertible Note				\$143,238.88

**United States Bankruptcy Court
Western District of Texas**

In re **Wormhole Labs, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
54 Dyer, LP 7 Waterford Oaks Lane Kemah, TX 77565	Common	307,031	Stock
Alan L. Meltzer Revocable Trust 2000 South Ocean Blvd., #3K Boca Raton, FL 33432	Common	199,271	Stock
Baghramian Family Revocable Living Trust dated July 26, 1991 29 N. Sea Isle Drive Long Beach, CA 90803	Common	72,499	Stock
Bespoke Investments 1, LP #518-5525 West Boulevard Vancouver, BC V6M 3WG CANADA	Common	500,000	Stock
Bigi Trust Dated March 5, 2010 40 Rockingham Drive Newport Beach, CA 92660	Common	57,435	Stock
Brittany Elizabeth Flink 6813 Standerling Road Fort Worth, TX 76116	Common	33,212	Stock
Bryan Ganz 32 Traveler Street, Apt. 703 Boston, MA 02118	Common	140,848	Stock
Burton Young SEP IRA c/o Michele Carey J&M Asset Management, Ltd. 490 Pennsylvania Avenue Glen Ellyn, IL 60137	Common	128,890	Stock
Charles Cain 25003 Pitkin Road, #B100 Spring, TX 77386	Common	452,422	Stock
Charles Hughes 1220 11th Street NW, Apt. #1 Washington, DC 20001	Common	30,000	Stock

In re: **Wormhole Labs, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Clive Bode c/o Tarrant Management, LLC 301 Commerce Street, Suite 3150 Fort Worth, TX 76102	Common	462,308	Stock
Curtis Hutten 921 Summit Way Laguna Beach, CA 92651	Common	1,675,424	Stock
Dr. Steven N. Brouman 14600 Sherman Way, Suite 100A Van Nuys, CA 91405	Common	1,869,680	Stock
Eric Henkels 15446 N Greenway Hayden Loop Unit 3039 Scottsdale, AZ 85260	Common	200,000	Stock
Eric Sobol 4011 73rd Ter E Sarasota, FL 34243	Common	99,635	Stock
Ganz 1997 Trust 10056 E. Flathorn Dr. Scottsdale, AZ 85255	Common	140,848	Stock
Geoffrey S. Bradshaw-Mack 11 Equestrian Trail Weston, CT 06883	Common	281,518	Stock
Goldbrunner, Peter R and Joan Family Tru dated November 11, 2003 2105 Vista Entrada Newport Beach, CA 92660	Common	71,794	Stock
H. Hughes Investment Management LLC 4502 Elm River Court Fort Worth, TX 76116	Common	727,647	Stock
High Cotton Holdings LLC Attn: Anthony Icenogle 6907 N. Capital of Texas Hwy Suite 220 Austin, TX 78731	Common	6,538,555	Stock

In re: **Wormhole Labs, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
High Cotton Holdings LLC Attn: Anthony Icenogle 6907 N. Capital of Texas Hwy Suite 220 Austin, TX 78731	Preferred	2,382,196	Stock
IRAR Trust FBO: Scott Bondurant IRA 558 Ridge Road Winnetka, IL 60093	Common	99,635	Stock
Isabella Hughes 4502 Elm River Court Fort Worth, TX 76116	Common	30,000	Stock
Jack W. Carroll	Common	29,023	Stock
Jeffrey F. Levey, P.A. 401K Profit Shari 9130 S. Dadeland Blvd., Suite 1528 Miami, FL 33156	Common	99,635	Stock
Karl Stomberg 79 N. Lamerie Way The Woodlands, TX 77382	Common	199,271	Stock
Lorena & Rocco Bravo 6305 Elm Street Houston, TX 77081	Common	149,453	Stock
Marina Pahomova	Common	52,966	Stock
Mark and Michelle Diggs 14 Alisal Court Aliso Viejo, CA 92656	Common	422,487	Stock
Michael Warren 15 Graystone Terrace San Francisco, CA 94114	Common	99,635	Stock
Millennium Trust Company LLC Cust FBO Ran Sperry IRA 2001 Spring Road, Suite 700 Oak Brook, IL 60523	Common	272,586	Stock

List of equity security holders consists of 5 total page(s)

In re: **Wormhole Labs, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Northeast Industrial Partners LLC 107 Audubon Road Bldg 2-Ste 201 Wakefield, MA 01880	Common	140,848	Stock
Paul Jensen 17 Fairways Lane Methuen, MA 08144	Common	49,818	Stock
Phil Broenniman 2130 Hermosa Drive Boulder, CO 80304	Common	99,635	Stock
Phil Ranta 1077 S Lucerne Blvd Los Angeles, CA 90019	Common	300,000	Stock
PK Holdings, Inc. c/o Patrick Kelly 1750 Sky Lark Lane, Unit 1716 Houston, TX 77056-3738	Common	191,894	Stock
Richard B. Salzman Revocable Trust 11015 S.W. 77th Court Cir. Miami, FL 33156	Common	99,635	Stock
Rob Sigler 18 Sky Ranch Road Ladera Ranch, CA 92694	Common	99,635	Stock
Robert Walters 560 Barron Avenue Palo Alto, CA 94306	Common	30,000	Stock
Ron Magill 13105 SW 107 Terrace Miami, FL 33186	Common	99,635	Stock
Ron Wheaton 15919 Punta Espada Loop Corpus Christi, TX 78418	Common	264,488	Stock
Scoots Investments LP 7 Waterford Oaks Lane Kemah, TX 77565	Common	750,000	Stock

In re: **Wormhole Labs, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Sloane Smith Kusich 11301 Northpointe Court Aledo, TX 76008	Common	33,212	Stock
Southern Luxury Motorcars LLC c/o Chris Murray 602 Sawyer Street, Suite 400 Houston, TX 77007	Common	191,895	Stock
Spencer Street Smith 616 Roaring Springs Road Fort Worth, TX 76114	Common	33,211	Stock
Steven L. Craig 1 Oceancrest Newport Coast, CA 92657	Common	292,202	Stock
Susan Dale PO Box 1178 Weatherford, TX 76087	Common	99,635	Stock
SVN Management Inc. 18881 Von Karmen, Suite 800 Irvine, CA 92612	Common	265,748	Stock
William P. Reid 7 Waterford Oaks Lane Kemah, TX 77565	Common	1,699,271	Stock
Young Family Trust Dated August 5, 1996 c/o SVN Management, Inc. 18881 Von Karmen, Suite 800 Irvine, CA 92612	Common	132,248	Stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **CAO and Secretary** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **December 27, 2023**Signature **/s/ Mark Mitroka**
Mark Mitroka

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

List of equity security holders consists of 5 total page(s)

**United States Bankruptcy Court
Western District of Texas**

In re **Wormhole Labs, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the CAO and Secretary of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 27, 2023**

/s/ Mark Mitroka

Mark Mitroka/CAO and Secretary

Signer/Title

54 Dyer, LP
7 Waterford Oaks Lane
Kemah, TX 77565

Alan L. Meltzer Revocable Trust
2000 South Ocean Blvd., #3K
Boca Raton, FL 33432

Andrew Sullivan
1067 Law Street
San Diego, CA 92109

Anthony V Williams
7245 Martha Lans
Ft. Worth, TX 76112

Armanino LLP
1710 W. 6th Street
Austin, TX 78701

Baghramian Family Revocable Living Trust
dated July 26, 1991
29 N. Sea Isle Drive
Long Beach, CA 90803

Bespoke Investments 1, LP
#518-5525 West Boulevard
Vancouver, BC V6M 3WG
CANADA

Bigi Trust Dated March 5, 2010
40 Rockingham Drive
Newport Beach, CA 92660

Blast Enterprise Holding Co, LLC
12 Hillcrest Road
Mountain Lakes, NJ 07046

Brittany Elizabeth Flink
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William P. Reid
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Irvine, CA 92612

**United States Bankruptcy Court
Western District of Texas**

In re Wormhole Labs, Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Wormhole Labs, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

High Cotton Holdings LLC
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Suite 220
Austin, TX 78731

High Cotton Holdings LLC
Attn: Anthony Icenogle
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Suite 220
Austin, TX 78731

☐ None [*Check if applicable*]

December 27, 2023

Date

/s/ Mark C. Taylor

Mark C. Taylor

Signature of Attorney or Litigant
Counsel for **Wormhole Labs, Inc.**
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